

<b>SCC eFile</b>	<b>2012 ANNUAL REPORT</b> <b>COMMONWEALTH OF VIRGINIA</b> <b>STATE CORPORATION COMMISSION</b>	<b>212547801</b>						
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p>1.) CORPORATION NAME:  <b>CYBERONICS, INC.</b></p> <p>2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:  <b>NATIONAL REGISTERED AGENTS INC</b>  <b>4701 COX ROAD</b>  <b>SUITE 301</b></p> <p><b>GLEN ALLEN, VA 23060-6802</b></p> </div> <div style="width: 35%;"> <p>DUE DATE: <b>12/31/2012</b></p> <p>SCC ID NO: <b>F1318247</b></p> <p>5.) STOCK INFORMATION</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 50%;">CLASS</th> <th style="width: 50%;">AUTHORIZED</th> </tr> <tr> <td>COMMON</td> <td>50,000,000</td> </tr> <tr> <td>PREFER</td> <td>2,500,000</td> </tr> </table> </div> </div>			CLASS	AUTHORIZED	COMMON	50,000,000	PREFER	2,500,000
CLASS	AUTHORIZED							
COMMON	50,000,000							
PREFER	2,500,000							
<p>3.) CITY OR COUNTY OF VA REGISTERED OFFICE:  <b>HENRICO COUNTY</b></p>								
<p>4.) STATE OR COUNTRY OF INCORPORATION:  <b>DE</b></p>								
<p>6.) PRINCIPAL OFFICE ADDRESS:</p> <p style="margin-left: 40px;">ADDRESS: 100 CYBERONICS BLVD</p> <p style="margin-left: 40px;">CITY/ST/ZIP: HOUSTON, TX 77058</p>								
<p>7.) DIRECTORS AND PRINCIPAL OFFICERS:      All directors and principal officers must be listed. An individual may be designated as both a director and an officer.</p>								
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> NAME: DANIEL J MOORE  TITLE: P/CEO  ADDRESS: 100 CYBERONICS BLVD  CITY/ST/ZIP/CO: HOUSTON, TX 77058 </td> <td style="width: 10%; text-align: center; vertical-align: middle;"> <input checked="" type="checkbox"/> </td> <td style="width: 20%; text-align: center; vertical-align: middle;">OFFICER</td> <td style="width: 10%; text-align: center; vertical-align: middle;"> <input checked="" type="checkbox"/> </td> <td style="width: 10%; text-align: center; vertical-align: middle;">DIRECTOR</td> </tr> </table>			NAME: DANIEL J MOORE TITLE: P/CEO ADDRESS: 100 CYBERONICS BLVD CITY/ST/ZIP/CO: HOUSTON, TX 77058	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR	
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NAME: RANDAL L SIMPSON TITLE: VICE PRESIDENT ADDRESS: 100 CYBERONICS BLVD CITY/ST/ZIP/CO: HOUSTON, TX 77058	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR				

NAME:	MARK S VERRATTI	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE:	VICE PRESIDENT				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	DAVID S WISE	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE:	SECRETARY				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	CYBERONICS BUILDING HOUSTON, TX 77058-2069				
NAME:	HUGH M MORRISON	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	CHAIRMAN				
ADDRESS:	100 CYBERNOICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	GUY C JACKSON	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	DIRECTOR				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	JOSEPH E LAPTEWICZ	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	DIRECTOR				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	ALFRED J NOVAK	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	DIRECTOR				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	ARTHUR L ROSENTHAL	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	DIRECTOR				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	JON T TREMMEL	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE:	DIRECTOR				
ADDRESS:	100 CYBERONICS BLVD				
CITY/ST/ZIP/CO:	HOUSTON, TX 77058				
NAME:	Darren W Alch	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE:	ASST SECRETARY				
ADDRESS:	100 Cyberonics Blvd				
CITY/ST/ZIP/CO:	Houston, TX 77058				
I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.					
/s/ DAVID S WISE		DAVID S WISE, SECRETARY		12/11/2012	
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT		PRINTED NAME AND CORPORATE TITLE		DATE	
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.					